

RECORDATION NO. 28719 FILED

JAN 26 '10 -10 00 AM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.

20036

(202) 393-2266

FAX (202) 393-2156

E-MAIL: alvordlaw@aol.com

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

January 26, 2010

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Contract 3-7934

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Lease, dated as of December 21, 2009, a primary document as defined in the Board's Rules for the Recordation of Documents.

The name and address of the party to the enclosed document are:

Lessor: American Railcar Leasing LLC
620 North Second Street
St. Charles, Missouri 63301

[Lessee: Cereal Food Processors, Inc.
2001 Shawnee Mission Parkway
Mission Woods, KS 66205]

Section Chief
January 26, 2010
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A description of the railroad equipment covered by the enclosed document is:

50 railcars: SHPX 043904 - SHPX 043953.

A short summary of the document to appear in the index is:

Memorandum of Lease.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', with a long horizontal stroke extending to the right.

Robert W. Alvord

RWA/sem
Enclosures

MEMORANDUM OF LEASE

This Memorandum of Lease is prepared and filed by American Railcar Leasing LLC, a Delaware limited liability company, on behalf of (i) itself as lessor and/or as assignee of ACF Industries, Incorporated, ACF Industries LLC, American Railcar Industries, Inc., and/or ACF Acceptance LLC as the sole member of various ACF Acceptance entities, and/or (ii) as manager for one or more of the following affiliated lessors: ARI First LLC, ARI Second LLC, ARI Third LLC, ARL II Funding LLC and Shippers Third LLC, all with respect to Cereal Food Processors, Inc., a Kansas Corporation ("Lessee").

American Railcar Leasing LLC (as assignor or lessor, herein, "Lessor") and Lessee have entered into that certain Contract as identified on Schedule A (as amended, changed, assigned, modified and supplemented from time to time, together with any schedules and exhibits thereto, the "Lease"), pursuant to which Lessee leased the railcars listed on Schedule A attached hereto from Lessor on the terms and conditions set forth therein, and from time to time may lease other railcars bearing the reporting marks SHPX and/or ACFX.

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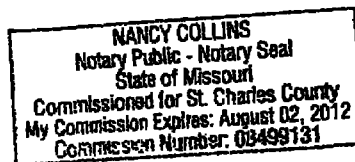
This Memorandum of Lease is prepared for registration purposes and is not intended to amend the terms and conditions of the Lease.

AMERICAN RAILCAR LEASING LLC

By: Brian Evdo
Name: Brian Evdo
Title: VP – Business Development

STATE OF MISSOURI)
) ss.:
COUNTY OF ST. CHARLES)

On this 21st day of Dec., 2009, before me, personally appeared Brian Evdo, to me personally known, who being by me duly sworn, says that he resides at St. Charles, Missouri and is the VP – Business Development of American Railcar Leasing LLC, that said instrument was signed on the date hereof on behalf of said company by authority of its governing body; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.



Notary Public
My commission expires on 8/2/2012

Schedule A

Equipment

Cereal Food Processors, Inc.

Contract 3-7934 dated 1/7/08

<u>Quantity</u>	<u>Description</u>	<u>Reporting Marks</u>	<u>Road Numbers</u>
	Hopper	SHPX	043904
	Hopper	SHPX	043905
	Hopper	SHPX	043906
	Hopper	SHPX	043907
	Hopper	SHPX	043908
	Hopper	SHPX	043909
	Hopper	SHPX	043910
	Hopper	SHPX	043911
	Hopper	SHPX	043912
	Hopper	SHPX	043913
	Hopper	SHPX	043914
	Hopper	SHPX	043915
	Hopper	SHPX	043916
	Hopper	SHPX	043917
	Hopper	SHPX	043918
	Hopper	SHPX	043919
	Hopper	SHPX	043920
	Hopper	SHPX	043921
	Hopper	SHPX	043922
	Hopper	SHPX	043923
	Hopper	SHPX	043924
	Hopper	SHPX	043925
	Hopper	SHPX	043926
	Hopper	SHPX	043927
	Hopper	SHPX	043928
	Hopper	SHPX	043929
	Hopper	SHPX	043930
	Hopper	SHPX	043931
	Hopper	SHPX	043932
	Hopper	SHPX	043933
	Hopper	SHPX	043934
	Hopper	SHPX	043935
	Hopper	SHPX	043936
	Hopper	SHPX	043937

Schedule A

Equipment

Cereal Food Processors, Inc.

Contract 3-7934

<u>Quantity</u>	<u>Description</u>	<u>Reporting Marks</u>	<u>Road Numbers</u>
	Hopper	SHPX	043938
	Hopper	SHPX	043939
	Hopper	SHPX	043940
	Hopper	SHPX	043941
	Hopper	SHPX	043942
	Hopper	SHPX	043943
	Hopper	SHPX	043944
	Hopper	SHPX	043945
	Hopper	SHPX	043946
	Hopper	SHPX	043947
	Hopper	SHPX	043948
	Hopper	SHPX	043949
	Hopper	SHPX	043950
	Hopper	SHPX	043951
	Hopper	SHPX	043952
	Hopper	SHPX	043953

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CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 1/26/2010



Robert W. Alvord